



**UCO BANK**  
**HEAD OFFICE-2**  
**Department of Information Technology**  
**3&4 DD Block, Sector-1**  
**Salt lake**  
**Kolkata**

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**Date : 20/09/2007**

**Sub: Invitation for Expression of Interest for Data Archival and Retrieval Tool**

UCO BANK, having its Head Office at Kolkata and having 1880 branches all over India is currently in the process of Implementation of Core Banking Solution in 1000 of its branches and so far has implemented CBS in 350 of its braches across the country.

**SCOPE OF WORK**

The work requires conversion of data from backup media obtained on different bank automation software packages both in Advanced Ledger Payment Machine or Standalone environment operating in DOS and TBA operating in Unix environment etc involving file and RDBMS based working. The project involves conversion of old ledger data contained in Backup media in our branches in to a readable form .

The scope of the project will be as follows:

- a) To extract legacy data stored in various file formats on different storage media at various branches located across the country.

- b) To convert extracted data into a uniform format and upload it on Database Server located centrally.
- c) To implement a web-based Report Generation Software enabling the networked branches to query Database Server, view Microsoft Internet Explorer friendly result web pages, generate continuous ledger and other essential reports, and download financial/non-financial transaction statements pertaining to different accounts in popular file formats (ASCII text, Adobe PDF, MS-Word, MS-Excel) as per the Bank's requirements.
- d) The converted data shall be queried on Account number, Account name, Date, range of dates, Transaction amount, Transaction type (Debit & Credit), Cheque number and user-id details of person entering / verifying the transactions wherever it is possible.
- e) System should have capability of integrating the legacy system data with current data of Finacle for report generation (overlapping legacy date and current finacle date)

### **With a Option**

To provide the same to the branch on DVD as detailed below.

All the backup data available in the branch (irrespective of the media) will be converted into DVDs to enable the branch to generate a continuous ledger account with respect to all the ledgers.

- a. Both master details and transactions details shall be converted to enable the branch to access non-financial transaction pertaining to different accounts.
- b. The vendor shall provide a utility through which the data shall be retrieved on screen  
Viewing and printing in the form of statement of accounts (financial transactions) and text format (for non financial transactions)

- c. Back up data created through software of different vendors or different versions of the software of the same vendor shall be converted to give a common output (Ledger format in DVD media) under Windows platform.
- d. Reports generated through the data shall be as per requirement of Bank and at later stage customization of reports will be possible.
- e. The converted data shall be queried on Account number, Account name, Date, range of dates, Transaction amount, Transaction type (Debit & Credit), Cheque number and user-id details of person entering / verifying the transactions wherever it is possible.

This work relates to different branches across the country.

The Bank invites *Expression of Interest* (EOI) from Bidders with proven capabilities in undertaking the above job . Bidders who are interested to participate should meet the following eligibility criteria:-

1. The bidder should have at least one year experience of Conversion of old Data into Central Server/DVD media work in Banks. (Documentary proof to be provided).
2. During last three financial years turnover of bidding company (not parent company) should not be less than Rs. 50 lacs in each year. (Documentary proof to be provided).
3. The bidder should have done data conversion for different Operating Systems and Software platforms as explained in scope of work. Details of such jobs should be provided in offer.
4. The bidder should have the capability to undertake the job anywhere in India. Preference may be given to such vendors.

**Expression of Interest should contain the information in the following format which can be downloaded from web-site or collect from the office address given between 10.00 a.m. to 5.00 p.m.**

Annexure-1

			Attach Separate Sheet, if required
<b>1</b>	<b>Basic Information</b>		
	Company Name		
	Constitution		Private Ltd / Public Ltd
	Date of Incorporation		
	Corporate Office Address		
	Contact Person		
	Designation		
	Landline No.		
	Mobile No.		
	Fax No.		
	Email Id		
	Address of other centres where the bidder organization is having office		
	Name and Addresses of Directors / Promoters		
	Details of Organizational Structure		
	No. of years in the business of offering Data Archival and Retrieval Tool Solutions		
<b>2</b>	<b>Financial Information</b>		
	<b>Turnover</b> ( Last 3 Years) ( In Rs. Lakhs) 1) 2004-05 2) 2005-06 3) 2006-07 (Please attach Audited Balance Sheet for these 3 years)		
	<b>Net Profit</b> ( Last 3 Years) ( In Rs. Lakhs) 4) 2004-05 5) 2005-06 6) 2006-07 (Please attach Audited Profit & Loss Statement for these 3 years)		

	<b>3</b>	<b>Technical Information</b>	
		a) Levels of Certification Obtained (ISO 9001/CMM)	
		b) No of Technical Staff	
		Hardware	
		Software	
		Network & Telecommunications	
		Database	
		Project Management	
		c) Past Experience in implementing Data Archival and Retrieval Tool Solution.	Please attach separate sheet giving detail and support documents.
		e) Name, Address, Telephone Nos. and email of contact persons of the clients where similar assignment was successfully completed. In the last 2 years.	

Bidders who wish to respond to this EOI should submit the information in Annexure-I supported by the following documents: -

1. Copies of annual reports and audited balance sheet for the last three years ending on 31.03.2007, 31.03.2006 and 31.03.2005.

- The Bank reserves the right to accept/ reject any or all offers submitted in response to this advertisement without assigning any reason whatsoever.
- The Bank reserves the right to short list vendors based on the requirement of the Bank and consider them for the next stage of evaluation based on technical evaluation of the documents submitted by the bidders, vendor presentations, site visits, etc. The decision of the Bank in this regard shall be final.
- The Bank further reserves the right to issue Request for Proposal (RFP) to vendors it deems eligible and qualified based

on the evaluation of the responses received and the short-listing methodology of the Bank.

- Notwithstanding anything contained herein above, in case of any dispute, claim and/or legal action arising out of this invitation, the same shall be subject to the jurisdiction of courts at Kolkata only.

All response to the EOI must be sent to the below mentioned address: -

General Manager (IT)  
UCO Bank,  
Head Office  
Department of Information Technology  
7TH Floor  
3 & 4, DD Block, Sector- I, Salt Lake  
Kolkata –700 064.

All responses to this request for EOI must reach the above address latest by 4 p.m. on 24th October, 2007.

**Please Note: This is not a Request for proposal (RFP) and commercials are not to be submitted with “Expression of Interest”.**