



**UCO BANK**

Head Office

10, B. T. M. Sarani, Kolkata- 700 001

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## **Addendum to Notice of Extraordinary General Meeting of UCO Bank**

To all the members of UCO Bank,

Please refer to our mail dated 8th April, 2021 regarding notice Extraordinary General Meeting of the shareholders of the Bank scheduled to be held on Friday, 7th May, 2021 at 11.00 AM through Video Conference (VC)/Other Audio Visual Means (OAVM) to transact the following business:

### **Agenda Item no. 1**

“Approval for issue of 203,76,17,554 (Two hundred and three crore seventy six lakh seventeen thousand five hundred and fifty four ) equity shares of face value of Rs.10/- each (Rupees Ten only) for cash at an issue price of Rs. 12.76 (Rupees Twelve and Paise Seventy Six only) per equity share including premium of Rs.2.76(Rupees Two and Paise Seventy Six only) per share determined in accordance with Regulation 164 (1) of SEBI ICDR Regulations, 2018 aggregating to Rs. 2600 crore (Rupees Two Thousand Six hundred crore only) on preferential basis to Govt. of India.”

### **Agenda Item no. 2**

“Appropriation of Bank’s accumulated losses of Rs.12537,39,74,781.74 (Rupees Twelve thousand five hundred and thirty seven crore thirty nine lakh seventy four thousand seven hundred and eighty one and paise seventy four only) as at 31.03.2020 by utilizing the balance standing to the credit of Share Premium Account of Bank as on the date of set off and take the same into account during current Financial Year 2021-22.”

### **Supplementary information to explanatory statement to agenda item No. 1:**

Following disclosures have been made in compliance with SEBI (ICDR) Regulations, 2018 for the information of shareholders as a part of explanatory statement to agenda item No. 1 of the notice:

- 1) The entire issue will be subscribed by the Government of India - Promoter of the Bank. No director or Key managerial personnel of the Bank subscribed to the proposed preferential issue.
- 2) Neither Bank nor any of its directors or the promoter of the Bank i.e. The Government of India is a willful defaulter.

This addendum is being issued as advised by BSE Ltd.

Yours faithfully

(N Purna Chandra Rao)  
DGM & Company Secretary