

DETAILS OF TIER-II BONDS AS ON 31.03.2022

Issue Description	Issue Date	Issue Size (Rs. in Cr.)	Maturity Date	Interest Payment Date	Ratings Assigned				Record Date for Redemption	Call Option Date	Listed with	ISIN	Debenture Trustee
					Rating Agency	Rating (Outlook)	Rating Agency	Rating (Outlook)					
TIER-II BONDS													
9.00% Bonds Series XII	28.12.2012	1000	28.12.2022	28th Dec	CRISIL	CRISIL A+ (Positive)	Brickwork	BWR A+ (Stable)	13.12.2022	No Call Option	NSE	INE691A09185	IDBI Trusteeship Services Ltd
9.644% Basel III Tier-II Bonds Series II	28.06.2019	500	28.06.2029	28th June	Acuite	AA- (Positive)	India Rating	IND AA- (Stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	NSE	INE691A08054	
9.71% Basel III Tier-II Bonds Series III	16.12.2019	500	16.12.2029	16th Dec	Acuite	AA- (Positive)	India Rating	IND AA- (Stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	NSE	INE691A08062	
8.51% Basel III Tier-II Bonds Series IV	22.03.2022	400	22.03.2032	22nd March	India Rating	IND AA- (Stable)	-	-	15 days prior to principal repayment and/ or call option due date	22.03.2027	NSE	INE691A08070	Centbank Financial Services Ltd.
8.51% Basel III Tier-II Bonds Series V	31.03.2022	100	31.03.2032	31st March	India Rating	IND AA- (Stable)	CARE	AA- (Stable)	15 days prior to principal repayment and/ or call option due date	31.03.2027	NSE	INE691A08088	
Email address for investor grievance redressal of UCO Bank : hosgr.calcutta@ucobank.co.in ; hoacs.calcutta@ucobank.co.in Contact Person of DT : Mr Aditya Kapil (adityakapil@idbitrustee.com); Ms Aarti Sharma (aarti.sharma@cfsi.in)													