

DETAILS OF TIER-II BONDS AS ON 31.12.2021

Issue Description	Issue Date	Issue Size (Rs. in Cr.)	Maturity Date	Interest Payment Date	Ratings Assigned				Record Date for Redemption	Call Option Date	Listed with	ISIN
					Rating Agency	Rating (Outlook)	Rating Agency	Rating (Outlook)				
TIER-II BONDS					Rating Agency	Rating (Outlook)	Rating Agency	Rating (Outlook)				
9.00% Bonds Series XII	28.12.2012	1000	28.12.2022	28th Dec	CRISIL	CRISIL A+ (Positive)	Brickwork	BWR A+ (Stable)	13.12.2022	No Call Option	NSE	INE691A09185
8.95% Basel III Tier-II Bonds	31.03.2017	1000	31.03.2027	31st March	Brickwork	BWR A+ (Stable)	India Rating	IND AA- (Stable)	15 days prior to principal repayment and/ or call option due date	31.03.2022	NSE	INE691A08047
9.644% Basel III Tier-II Bonds	28.06.2019	500	28.06.2029	28th June	Acuite	AA- (Positive)	India Rating	IND AA- (Stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	NSE	INE691A08054
9.71% Basel III Tier-II Bonds	16.12.2019	500	16.12.2029	16th Dec	Acuite	AA- (Positive)	India Rating	IND AA- (Stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	NSE	INE691A08062
<p align="center">Email address for investor grievance redressal : hosgr.calcutta@ucobank.co.in ; hoacs.calcutta@ucobank.co.in Debenture Trustee (DT) : M/s IDBI Trusteeship Services Ltd. Contact Person of DT : Mr Aditya Kapil (adityakapil@idbitrustee.com)</p>												

DETAILS OF TIER-II BONDS AS ON

Issue Description	Issue Date	Issue Size (Rs. in Cr.)	Maturity Date	Ratings	
TIER-II BONDS				Rating Agency	Rating (Outlook)
9.00% Bonds Series XII	28.12.2012	1000	28.12.2022	CRISIL	CRISIL A+ (Positive)
8.95% Basel III Tier-II Bonds	31.03.2017	1000	31.03.2027	Brickwork	BWR A+ (Stable)
9.644% Basel III Tier-II Bonds	28.06.2019	500	28.06.2029	Acuite	AA- (Positive)
9.71% Basel III Tier-II Bonds	16.12.2019	500	16.12.2029	Acuite	AA- (Positive)

30.09.2021

s Assigned		Call Option Date
Rating Agency	Rating (Outlook)	
Brickwork	BWR A+ (Stable)	No Call Option
India Rating	IND AA- (Negative)	31.03.2022
India Rating	IND AA- (Negative)	No Call Option
India Rating	IND AA- (Negative)	No Call Option