

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/ 2810/2017-18

Date : 22.03.2018

The Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Dy. General Manager
Bombay Stock Exchange Ltd.
Floor 25
Pheroj Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

Reg : Voting results on our postal ballot notice dated 12.02.2018

Kindly refer to our communication dated 17.02.2018 and 20.02.2018 wherein it has been communicated that bank is seeking consent of the shareholders through postal ballot notice dated 12.02.2018 for issue of equity shares to Government of India on preferential basis against aggregate capital contribution of Rs.6507 crore (inclusive of premium).

In this regard, we inform that a special resolution for issue of equity shares to Government of India as set out in the postal ballot notice dated 12.02.2018 have been passed by the shareholders by requisite majority. A copy of the Scrutinizer's Report dated 21.03.2018 is enclosed.

As required under Regulation 44(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we enclose the details of voting results in the prescribed format.

This is for your kind information and records.

Yours faithfully,


(N Purna Chandra Rao)
Company Secretary

Encl: As stated above



UCO Bank, Finance Department, Head Office, 3rd Floor, 02, India Exchange Place, Kolkata – 700 001

Phone:: 44557227, 44557221 Fax: 033 22485625 E-mail: hosgr.calcutta@ucobank.co.in


VOTING RESULTS

	NAME OF THE COMPANY		UCO BANK		
A	DATE OF CONSLUSION OF VOTING ON POSTAL BALLOT		21.03.2018		
B	Cut Off Date		16.02.2018		
C	TOTAL NUMBER OF SHAREHOLDERS ON RECORD DATE		301152		
D	NO OF SHAREHOLDERS VOTED THROUGH E-VOTING AND POSTAL BALLOT		THROUGH E-VOTING : 235 POSTAL BALLOT : 397		
	SHAREHOLDERS	TOTAL	SHARES		
	PROMOTER AND PROMOTER GROUP ()	1	1502927852		
	PUBLIC	622	363958424		
	TOTAL	623	1866886276		
E	No. of shareholders attended the meeting through Video conferencing : Not Applicable				
F	<p>Details of Agenda :</p> <p>To create, offer, issue and allot:</p> <p>a) Such number of equity shares of face value of Rs. 10/- each (Rupees Ten only) to Government of India on preferential basis for cash at an issue price to be determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009, aggregating to Rs. 1,375 Crore; and</p> <p>b) Such number of equity shares of face value of Rs.10/- each (Rupees Ten only) to Government of India on preferential basis for cash at an issue price to be determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009, aggregating to Rs. 5,132 Crore</p> <p>together aggregating to Rs. 6,507 Crore only (Rupees Six thousand Five hundred and Seven Crore only), inclusive of premium.</p>				
G	Resolution Required : Special Resolution				
H	Mode of Voting : Remote e-voting and Postal Ballot				



Details regarding voting results by Remote E-voting & and Postal Ballot

Category	Shares Held (1)	Votes Polled (2)	% of Votes Polled on outstandi ng shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - agains t (5)	% of Votes in favour on votes polled (6)= [(4)/(2)]*1 00	% of Votes against on votes polled (7)= [(5)/(2)]*100
Promoter and Promoter Group b) By e-voting a) By Postal Ballot	1502927852	1502927852	100.0000	1502927852	00	100.0000	0
Public Institutional Holders a) By e-voting b) By Postal Ballot	251434783	247204275	98.3175	207693264	0	100.0000	0
Public-Non Institutions a) By e-voting		207045	0.1840	195966	11079	94.6489	5.3510
b) By Postal Ballot	112523641	119754	0.1064	116926	2828	97.6384	2.3615
Total	1866886276	1750458926	93.7636	1710934008	13907	97.7420	0.0008


{N Purna Chandra Rao}
Company Secretary



SCRUTINIZER'S REPORT

To,
The Managing Director and Chief Executive Officer
UCO Bank
10, B.T.M. Sarani,
Kolkata – 700 001.

I am pleased to present the report on the **Postal Ballot** conducted by the Bank to pass one Special Resolution as contained in Notice of Postal Ballot dated **12th February, 2018**.

1. We were appointed as Scrutinizer by the Bank on **19th January, 2018** to conduct the Postal Ballot as contained in the Notice dated **12th February, 2018**.

2. Shareholders' approval has been sought to:

a) Create, offer, issue and allot such number of equity shares of face value of Rs.10/- each for cash at an issue price of Rs. 31.16 (including premium of Rs. 21.16)

i. aggregating to Rs. 1,375 Crore

ii. aggregating to Rs. 5,132 Crore

together aggregating to Rs. 6,507 Crore to Government of India on preferential basis.

3. On the basis of Register of Shareholders and List of Beneficiary Owners made available by the Depositories viz., **National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL)**, as on **16th February, 2018 (cut-off date)**, Bank completed dispatch of the Notice of Postal Ballot as under:

➤ On 19th February, 2018 by **E-Mail** to 1,44,084 Shareholders who had registered their email-ids with the Bank/ Depositories.

Report of Scrutinizer on Postal Ballot of UCO Bank concluded on 21st March, 2018



S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE – 400 601 Tel 25345648 / 2543 2704 : Fax 2539 0292 – email sna@snaco.net; website www.snaco.net

- On 19th February, 2018 by **Courier** to 1,57,068 Shareholders in physical form.
4. In terms of the aforesaid Notice, shareholders were required to convey their assent or dissent, as the case may be, as under:
 - In case of Postal Ballot Form mailed to them by the Bank, in postage pre-paid envelopes addressed to us on or before close of working hours at **5:00 p.m. on Wednesday, 21st March, 2018.**
 - In case of remote e-voting, votes to be cast electronically on remote e-voting platform provided by Karvy Computershare Private Limited (Karvy) till **5:00 p.m. on Wednesday, 21st March, 2018.**
 5. I received **397** Postal Ballot Forms and **235** Shareholders had cast their votes on remote e-voting platform, till **5:00 p.m. on Wednesday, 21st March, 2018.**
 6. With the support of Karvy, Registrar & Transfer Agents (RTA) of the Bank, Postal Ballot Forms were scrutinized and signatures of Shareholders were verified with their specimen signatures registered with RTA and as provided by the Depositories.
 7. In case of remote e-voting, Shareholders' demographic details, their voting rights and voting pattern were provided to RTA.
 8. Votes, if any, cast by a Shareholder both through Postal Ballot Form and remote e-voting having been identified, votes cast through remote e-voting only were considered valid.
 9. Pursuant to provision of Section 3(2E) of Banking Companies (Acquisition & Transfer of Undertakings) Act, 1970/80, voting rights of shareholders other than Central Government have been restricted to 10% of total voting rights of all Shareholders of the Bank.
 10. After aforesaid scrutiny of Postal Ballot Forms and taking into account the remote e-voting result, I report that the Special Resolution as contained in

Report of Scrutinizer on Postal Ballot of UCO Bank concluded on 21st March, 2018



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Postal Ballot Notice dated 12th February, 2018 has been passed with requisite majority.

I have annexed with this Report, details of Postal Ballot and remote e-voting and analysis of the Result of the Special Resolution as contained in the aforesaid Notice.

For S. N. ANANTHASUBRAMANIAN & CO.
Company Secretaries

Malati A. Kumar



Malati Kumar
Partner

ACS. No. : 15508

C.P. No. : 10980

21st March, 2018
Thane

S. N. ANANTHASUBRAMANIAN & CO.**COMPANY SECRETARIES**

FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE - 400 601 Tel 25345648 / 2543 2704 Fax 2539 0292 - email sna@snsco.net website www.snsco.net

Details of Postal Ballot and Remote e-voting

A		Postal Ballot	Details	
1		Number of Forms received from Shareholders		397
2		Number of Forms rejected / not considered for reasons as stated below:		
	a	Signature mismatch	2	
	b	Not voted	1	
	c	No Board resolution enclosed	2	
	d	Voted electronically	1	
	e	Voted both favour & against	0	
		Total Invalid Forms		6
3		Number of Valid Forms (1-2)		391
B		Remote e-voting		
1		Number of Shareholders who participated in remote e-voting.		235
2		Invalid e-votes/ Not voted		3
3		Number of valid e-voters (1-2)		232
C		Total Valid Voters (A3+B3)		623

*Report of Scrutinizer on Postal Ballot of UCO Bank concluded on 21st March, 2018*


Result of Postal Ballot

Item No. 1: To create, offer, issue and allot such number of equity shares of face value of Rs.10/- each for cash at an issue price of Rs. 31.16 (including premium of Rs. 21.16): i) aggregating to Rs. 1,375 Crore, ii) aggregating to Rs. 5,132 Crore; together aggregating to Rs. Rs. 6,507 Crore to Government of India on Preferential Basis.

Particulars	Number of		Total	Number of Votes Contained In		Percentage (%)
	Remote e-voters	Postal Ballot Forms		Remote e-votes	Postal Ballot Forms	
Assent	214	372	586	20,78,89,230	150,30,44,778	1,71,09,34,008
Dissent	22	19	41	11,079	2,828	13,907
Total	236	391	627	20,79,00,309	1,50,30,47,606	1,71,09,47,915

* Votes in respect of 4 (four) folios have not been cast in the same manner.

Based on the aforesaid result, I report that, the **Special Resolution** as contained in Notice of Postal Ballot dated 12th February, 2018 has been passed with requisite majority.

Malati A. Kumar


Malati Kumar
Partner
ACS. No. : 15508
C.P. No. : 10980
21st March, 2018
Thane